

HISTORY AND PHYSICAL DATA  
INTERNAL MEDICINE DIVISION of Drs. Waldman and Money, PA

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Date of Exam \_\_\_\_\_

**CURRENT HEALTH CONCERNS** (Please identify in the space below the purpose for this examination and any problems or current medical conditions that you wish to have evaluated at this time.)

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**MEDICAL PROBLEMS** (Please identify which medical problems you have now or have experienced in the past)

- |  |   |   |  |   |
|--|---|---|--|---|
| <input type="checkbox"/> Hypertension    | <input type="checkbox"/> Hives              | <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Diverticulosis        | <input type="checkbox"/> Cancer _____ (type)      |
| <input type="checkbox"/> Stroke          | <input type="checkbox"/> Allergy symptoms   | <input type="checkbox"/> Heart Failure          | <input type="checkbox"/> Gastric Ulcer         | <input type="checkbox"/> Rheumatoid arthritis     |
| <input type="checkbox"/> Migraine        | <input type="checkbox"/> Sinusitis          | <input type="checkbox"/> Atrial Fibrillation    | <input type="checkbox"/> Acid Reflux           | <input type="checkbox"/> Osteoarthritis           |
| <input type="checkbox"/> Stroke          | <input type="checkbox"/> Asthma             | <input type="checkbox"/> Elevated cholesterol   | <input type="checkbox"/> Kidney Stones         | <input type="checkbox"/> Gout                     |
| <input type="checkbox"/> Seizures        | <input type="checkbox"/> Chronic Bronchitis | <input type="checkbox"/> Heart Valve Disease    | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Blood Clots              |
| <input type="checkbox"/> Depression      | <input type="checkbox"/> Emphysema          | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Fractures                |
| <input type="checkbox"/> Panic Attacks   | <input type="checkbox"/> Glaucoma           | <input type="checkbox"/> Thyroid Diseases       | <input type="checkbox"/> Prior use of IV Drugs | <input type="checkbox"/> Prior Blood Transfusions |
| <input type="checkbox"/> Chronic Anxiety | <input type="checkbox"/> Sleep Apnea        | <input type="checkbox"/> Other Conditions _____ |  |   |

**SURGICAL HISTORY** (please list all of the surgeries you have ever had either Hospitalized or as an outpatient)

| DATE | Surgery | Location (city) | Complication / Other |
|------|---------|-----------------|----------------------|
|      |         |                 |                      |
|      |         |                 |                      |
|      |         |                 |                      |
|      |         |                 |                      |
|      |         |                 |                      |
|      |         |                 |                      |
|      |         |                 |                      |

**OTHER HOSPITALIZATIONS** (Please list any other hospitalizations including pregnancy, illness or other procedures)

| DATE | Hospitalization purpose | Location | Complication / Other |
|------|-------------------------|----------|----------------------|
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |
|      |                         |          |                      |

**IMMUNIZATION HISTORY**

**FOOD or DRUG Allergies or Intolerances**

| DATE | Tetanus / Diphtheria Booster | Food item or drug                | Allergic reaction |
|------|------------------------------|----------------------------------|-------------------|
| DATE | Pneumococcus Vaccine         |                                  |                   |
| DATE | Hepatitis B series           |                                  |                   |
| DATE | Hepatitis A series           |                                  |                   |
|      |                              |                                  |                   |
|      |                              |                                  |                   |
|      |                              |                                  |                   |
|      |                              |                                  |                   |
|      |                              | <b>Latex allergy: __yes __no</b> |                   |

**SOCIAL / DIET / EXERCISE HABITS**

Have you smoked at any time in your life? \_\_yes \_\_no. Formerly or currently using \_\_\_\_\_# of cigarettes daily for \_\_\_\_\_years. How many times have you tried to stop smoking\_\_\_\_\_? Completely stopped smoking in \_\_\_\_\_.

Do you drink any alcohol? \_\_yes \_\_no. If yes, do you use alcohol \_\_\_daily, \_\_\_\_\_x/week, or \_\_\_\_\_x/year.

Do you follow any special diet? If yes, please identify: \_\_\_\_\_

How often do you get 30-60 minutes of aerobic exercise? \_\_\_\_\_daily \_\_\_\_\_x/week \_\_\_\_\_x/month

Please identify your sexual preference: \_\_\_\_\_opposite sex \_\_\_\_\_same sex

DATE \_\_\_\_\_

Patient Name \_\_\_\_\_

**REVIEW OF SYSTEMS** (please identify which of the following medical symptoms you have recently experienced)

|  |   |  |  |   |
|--|---|--|--|---|
| <p><b>Constitutional:</b></p> <input type="checkbox"/> Unintentional Weight loss<br><input type="checkbox"/> Weight gain<br><input type="checkbox"/> Fever<br><input type="checkbox"/> Chills<br><input type="checkbox"/> Increased fatigue<br><input type="checkbox"/> Loss of appetite<br><input type="checkbox"/> Night Sweats<br><input type="checkbox"/> Other _____      | <p><b>Ears, Nose, Throat, Mouth</b></p> <input type="checkbox"/> Hearing change<br><input type="checkbox"/> Ear pain or ringing<br><input type="checkbox"/> Worsening nasal congestion<br><input type="checkbox"/> Sore throat<br><input type="checkbox"/> Mouth ulcers / dental problem<br><input type="checkbox"/> Nose bleeds<br><input type="checkbox"/> Trouble swallowing<br><input type="checkbox"/> Other _____ | <p><b>Eyes</b></p> <input type="checkbox"/> Vision loss<br><input type="checkbox"/> Vision change<br><input type="checkbox"/> Pain with the eyes<br><input type="checkbox"/> Double vision<br><input type="checkbox"/> Increased itching<br><input type="checkbox"/> Last eye exam _____<br><input type="checkbox"/> Other _____               | <p><b>Skin</b></p> <input type="checkbox"/> Skin rashes<br><input type="checkbox"/> Change of moles<br><input type="checkbox"/> New lumps<br><input type="checkbox"/> Change in color<br><input type="checkbox"/> Increased bruising<br><input type="checkbox"/> Other _____   | <p><b>Endocrine</b></p> <input type="checkbox"/> Increased thirst<br><input type="checkbox"/> Increased urination<br><input type="checkbox"/> Change of heat or cold Tolerance<br><input type="checkbox"/> Increased sweating<br><input type="checkbox"/> Hot flashes<br><input type="checkbox"/> Other _____   |
| <p><b>Hematologic/ Lymphatic</b></p> <input type="checkbox"/> Increased bruising<br><input type="checkbox"/> Increased Bleeding<br><input type="checkbox"/> Swollen lymph nodes<br><input type="checkbox"/> Frequent infections<br><input type="checkbox"/> Anemia<br><input type="checkbox"/> Other _____   | <p><b>Musculoskeletal</b></p> <input type="checkbox"/> Increased joint tenderness<br><input type="checkbox"/> Joint swelling<br><input type="checkbox"/> Increased muscle aching<br><input type="checkbox"/> Increased foot/ankle swelling<br><input type="checkbox"/> Other _____  | <p><b>Respiratory</b></p> <input type="checkbox"/> Cough<br><input type="checkbox"/> Shortness of breath<br><input type="checkbox"/> Wheezing<br><input type="checkbox"/> Chest pain with breathing<br><input type="checkbox"/> Sleeping on more pillows<br><input type="checkbox"/> Coughing up blood<br><input type="checkbox"/> Other _____ | <p><b>Cardiovascular</b></p> <input type="checkbox"/> Chest pain or pressure<br><input type="checkbox"/> Heart racing or skipping<br><input type="checkbox"/> Trouble breathing with exercise<br><input type="checkbox"/> Heart murmur<br><input type="checkbox"/> Other _____ | <p><b>Gastrointestinal</b></p> <input type="checkbox"/> Nausea/Vomiting<br><input type="checkbox"/> Heartburn<br><input type="checkbox"/> Diarrhea<br><input type="checkbox"/> Change in stools<br><input type="checkbox"/> Constipation<br><input type="checkbox"/> Abdominal pain<br><input type="checkbox"/> Blood in stools<br><input type="checkbox"/> Other _____ |
| <p><b>Genitourinary</b></p> <input type="checkbox"/> Increased urination/ frequency<br><input type="checkbox"/> Incontinence<br><input type="checkbox"/> Increased night time urination<br><input type="checkbox"/> Blood in urine<br><input type="checkbox"/> Sexual dysfunction<br><input type="checkbox"/> Change in menses pattern<br><input type="checkbox"/> Other _____ | <p><b>Neurologic</b></p> <input type="checkbox"/> Increased dizziness<br><input type="checkbox"/> Loosing consciousness<br><input type="checkbox"/> Increased arm/leg weakness<br><input type="checkbox"/> Numbness or arm/leg<br><input type="checkbox"/> Memory problems<br><input type="checkbox"/> Increased headaches<br><input type="checkbox"/> Other _____  | <p><b>Psychiatric</b></p> <input type="checkbox"/> Depression<br><input type="checkbox"/> Anxiousness<br><input type="checkbox"/> Panic episodes<br><input type="checkbox"/> Trouble sleeping<br><input type="checkbox"/> Loss of concentration<br><input type="checkbox"/> Increased mood swings<br><input type="checkbox"/> Other _____      | <p><b>New Complaints</b></p>   |   |

Reviewed During Examination \_\_\_\_\_ Space for Comments by the reviewer \_\_\_\_\_

**CURRENT MEDICATIONS & DOSAGES** (please list in the space provided all of your medications including nonprescription agents you are taking)

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**FAMILY HISTORY** (Please identify the appropriate information in the space provided)

| MEMBER        | Age | Alive | Dead | Current health or cause of death | MEMBER         | Age | Alive | Dead | Current health or cause of death |
|---------------|-----|-------|------|----------------------------------|----------------|-----|-------|------|----------------------------------|
| Mother        |     |       |      |                                  | Father         |     |       |      |                                  |
| Grandmother   |     |       |      |                                  | Grandmother    |     |       |      |                                  |
| Grandfather   |     |       |      |                                  | Grandfather    |     |       |      |                                  |
| Sisters<br>1. |     |       |      |                                  | Brothers<br>1. |     |       |      |                                  |
| 2.            |     |       |      |                                  | 2.             |     |       |      |                                  |
| 3.            |     |       |      |                                  | 3.             |     |       |      |                                  |
| 4.            |     |       |      |                                  | 4.             |     |       |      |                                  |
| 5.            |     |       |      |                                  | 5.             |     |       |      |                                  |
| 6.            |     |       |      |                                  | 6.             |     |       |      |                                  |

Family members who had the following conditions:

|                |                  |              |
|----------------|------------------|--------------|
| Cancer         | Diabetes         | Stroke       |
| Hypertension   | Heart Disease    | Sudden Death |
| Kidney Disease | Thyroid problems | Blood Clots  |

**SOCIAL / OCCUPATIONAL / PERSONAL INFORMATION** (Please provide the information requested)

What is your current relationship status: \_\_\_single; \_\_\_married; \_\_\_widowed; \_\_\_separated; \_\_\_divorced; \_\_\_living with a significant other but not married

What is your current occupation \_\_\_\_\_?

If you are retired, what was/were your previous occupation(s): \_\_\_\_\_

Please identify how many other persons are immediately related to you: \_\_\_children \_\_\_grandchildren \_\_\_great grandchildren

Please use the space below to identify your current interest or hobbies: \_\_\_\_\_

\_\_\_\_\_

TIME PE STARTED \_\_\_\_\_ DATE \_\_\_\_\_

Patient Name \_\_\_\_\_

**HISTORY OF PRESENT MEDICAL ISSUES** (space for additional comments by reviewer) \_\_\_\_\_  
(Location, Time of onset, duration, associated conditions, severity, quality of pain, referral pattern, modifying factors)

**PHYSICAL EXAMINATION** (Areas examined and **found normal** are documented by "✓" in space in front of the body area;  
**abnormal findings** will be noted with "AB" with additional comments noted in space for discussion)

**Constitution:** Height \_\_\_\_\_ Wt \_\_\_\_\_ BP (R) sit \_\_\_\_\_, std \_\_\_\_\_; (L) sit \_\_\_\_\_, std \_\_\_\_\_; Temp \_\_\_\_\_, Resp \_\_\_\_\_; Appearance: normal \_\_\_\_\_ other \_\_\_\_\_

**(1) EYES**

(R) \_\_\_\_\_ (L) \_\_\_\_\_ Conjunctivae, lids  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Pupils size, reaction to light, Irises,  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Sclera  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Fundoscopic exam: disc, exudates, vessels:  
\_\_\_\_ EOM normal \_\_\_\_\_  
Visual Acuity w / wo glasses OD \_\_\_\_\_ OS \_\_\_\_\_

**(2) EARS, NOSE, MOUTH, THROAT**

(R) \_\_\_\_\_ (L) \_\_\_\_\_ External exam ears and nose  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ External auditory canal and TM  
\_\_\_\_ Hearing  
\_\_\_\_ Nasal mucosa, septum, turbinates  
\_\_\_\_ Lips, teeth, gums  
\_\_\_\_ Oropharynx, oral mucosa, salivary glands  
\_\_\_\_ Hard and soft palate, tongue, tonsils,  
\_\_\_\_ Posterior pharynx

**(3) NECK**

\_\_\_\_ Exam: appearance, masses, lymph nodes  
\_\_\_\_ Thyroid

**(4) RESPIRATORY**

\_\_\_\_ Respiratory effort  
\_\_\_\_ Percussion  
\_\_\_\_ Palpation lungs  
\_\_\_\_ Auscultation clear BS

**(5) CARDIOVASCULAR**

\_\_\_\_ Palpation PMI Location \_\_\_\_\_  
\_\_\_\_ Auscultation w/o murmur; murmur present: \_\_\_\_\_  
Rhythm: \_\_\_\_\_ regular \_\_\_\_\_ occas ectopic \_\_\_\_\_ Irregular, irregular  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Carotid arteries (pulse, bruit)  
\_\_\_\_ Jugular venous distention absent  
\_\_\_\_ Abdominal Aorta (size, bruit)  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Femoral arteries (pulse, bruit)  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Pedal pulses  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Extremities for edema and/or varicosities  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Capillary refill of toes

**(6) BREAST**

(R) \_\_\_\_\_ (L) \_\_\_\_\_ Inspection for symmetry, discharge, skin changes  
(R) \_\_\_\_\_ (L) \_\_\_\_\_ Palpation for masses, tenderness

**(7) GASTROINTESTINAL**

\_\_\_\_ Abdomen appearance, masses, tenderness  
Bowel Sounds normal \_\_\_\_\_; other \_\_\_\_\_  
\_\_\_\_ Liver and Spleen  
Inguinal Hernia: present \_\_\_\_\_ L / R absent \_\_\_\_\_  
Ventral / Umbilical Hernia: present \_\_\_\_\_ Absent \_\_\_\_\_  
\_\_\_\_ Rectal exam: tone normal  
Rectal Masses: present \_\_\_\_\_ absent \_\_\_\_\_  
Stool guaiac: Negative \_\_\_\_\_ Positive \_\_\_\_\_

**(8) GENTIOURINARY**

**MALE**  
\_\_\_\_ Scrotal Contents  
\_\_\_\_ Penis  
\_\_\_\_ Prostate exam

**FEMALE**  
\_\_\_\_ Labia  
\_\_\_\_ Urethra  
\_\_\_\_ Bladder  
\_\_\_\_ Vagina  
\_\_\_\_ Cervix overall appearance  
Discharge absent \_\_\_\_\_; other \_\_\_\_\_  
\_\_\_\_ Nulliparous  
\_\_\_\_ Multiparous  
\_\_\_\_ Uterus shape and size  
Position anterior \_\_\_\_\_ posterior \_\_\_\_\_  
\_\_\_\_ Adnexa normal without masses

**(9) LYMPH NODES**

\_\_\_\_ Neck  
\_\_\_\_ Axillary  
\_\_\_\_ Groin  
\_\_\_\_ Other

**(10) MUSCULOSKELETAL**

\_\_\_\_ Gait and Posture  
\_\_\_\_ Digits and Nails  
\_\_\_\_ Joint, bones, muscles  
\_\_\_\_ Head and Neck  
\_\_\_\_ Spine, Ribs, Pelvis  
\_\_\_\_ Right upper extremity  
\_\_\_\_ Left upper extremity  
\_\_\_\_ Right Lower extremity  
\_\_\_\_ Left lower extremity  
(Assessment of inspection, ROM, stability,  
muscle strength and tone)

**(11) SKIN & SUBCUTANOU E TISSUES**

\_\_\_\_ Inspection for rashes, moles, ulcers  
\_\_\_\_ Palpation

**(12) NEUROLOGIC**

\_\_\_\_ Cranial Nerves  
\_\_\_\_ DTR  
Biceps (L) normal \_\_\_\_\_, abn \_\_\_\_\_; (R) normal \_\_\_\_\_ abn \_\_\_\_\_  
Triceps (L) normal \_\_\_\_\_, abn \_\_\_\_\_; (R) normal \_\_\_\_\_ abn \_\_\_\_\_  
Knee (L) normal \_\_\_\_\_, abn \_\_\_\_\_; (R) normal \_\_\_\_\_ abn \_\_\_\_\_  
Ankle (L) normal \_\_\_\_\_, abn \_\_\_\_\_; (R) normal \_\_\_\_\_ abn \_\_\_\_\_  
\_\_\_\_ Sensation

**(13) PSYCHIATRIC**

\_\_\_\_ Judgment and insight  
\_\_\_\_ Mental Status  
\_\_\_\_ Orientation to time, place, and person  
\_\_\_\_ Recent and remote memory  
\_\_\_\_ Mood and affect

Space for additional Comments:

Space for additional comments on physical examination

Patient Name \_\_\_\_\_

Electrocardiogram performed today and interpretation: \_\_\_\_\_

Notations from Past Medical Records reviewed: \_\_\_\_\_

Assessment of Current Medical Problems / Differential Diagnosis where indicated

PLAN

- |           |       |
|-----------|-------|
| 1. _____  | _____ |
| 2. _____  | _____ |
| 3. _____  | _____ |
| 4. _____  | _____ |
| 5. _____  | _____ |
| 6. _____  | _____ |
| 7. _____  | _____ |
| 8. _____  | _____ |
| 9. _____  | _____ |
| 10. _____ | _____ |
| 11. _____ | _____ |
| 12. _____ | _____ |

LABORATORY REQUESTED \_\_\_\_\_

RADIOLOGICAL STUDIES REQUESTED \_\_\_\_\_

Preventive or Educational Information Provided:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Self Breast Examination         | <input type="checkbox"/> Self Testicular Examination | <input type="checkbox"/> Nutritional Guidance                     | <input type="checkbox"/> Exercise Guidance |
| <input type="checkbox"/> Smoking Cessation               | <input type="checkbox"/> Seat Belt Usage             | <input type="checkbox"/> Safe Sex Counseling                      | <input type="checkbox"/> Sun Screen Usage  |
| <input type="checkbox"/> Diabetic Blood Sugar Monitoring | <input type="checkbox"/> Helmet Usage                | <input type="checkbox"/> Calcium Supplementation for osteoporosis |  |

FOLLOW-UP OFFICE VISIT IN \_\_\_\_\_

\_\_\_\_\_ PAST MEDICAL RECORDS REQUESTED

Time Examination Completed \_\_\_\_\_

Time Spent Face to Face with Patient \_\_\_\_\_

SIGNATURE OF EXAMINER \_\_\_\_\_